

**Fill in this information to identify the case:**

Debtor name Orcutt Rancho, LLC  
United States Bankruptcy Court for the: Central District of California  
(State)  
Case number (if known): 9:21-bk-10412-MB

☐ Check if this is an amended filing

**Official Form 206Sum**

**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B* .....

\$ UNKNOWN

1b. **Total personal property:**

Copy line 91A from *Schedule A/B* .....

\$ UNKNOWN

1c. **Total of all property:**

Copy line 92 from *Schedule A/B* .....

\$UNKNOWN

**Part 2: Summary of Liabilities**

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* .....

\$ 10,531,892.41

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F* .....

\$ 78,987.32

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F* .....

+ \$ 1,292,629.17

4. **Total liabilities** .....  
Lines 2 + 3a + 3b

\$ 11,903,508.90

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Debtor name Orcutt Rancho, LLCUnited States Bankruptcy Court for the: Central District of California  
(State)Case number (if known): 9:21-bk-10412-MB☐ Check if this is an amended filing

## Official Form 206A/B

## Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

## Part 1: Cash and cash equivalents

## 1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.  
☒ Yes. Fill in the information below.

## All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

## 2. Cash on hand

\$ 0.00

## 3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Wells Fargo Bank, N.A.Checking9 7 7 0

\$ 1,387.72

3.2. \_\_\_\_\_

\$ \_\_\_\_\_

## 4. Other cash equivalents (Identify all)

4.1. \_\_\_\_\_

\$ 0.00

4.2. \_\_\_\_\_

\$ \_\_\_\_\_

## 5. Total of Part 1

\$ 1,387.72

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

## Part 2: Deposits and prepayments

## 6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.  
☒ Yes. Fill in the information below.

Current value of debtor's interest

## 7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. \_\_\_\_\_

\$ 0.00

7.2. \_\_\_\_\_

\$ \_\_\_\_\_

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. Insurance - Covington Specialty Insurance Company\$964.86

8.2.\$

9. Total of Part 2.\$964.86

Add lines 7 through 8. Copy the total to line 81.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☒ No. Go to Part 4.
- ☐ Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

11a. 90 days old or less:face amount - doubtful or uncollectible accounts = .....→\$0.00

11b. Over 90 days old:face amount - doubtful or uncollectible accounts = .....→\$0.00

12. Total of Part 3\$0.00

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
- ☐ Yes. Fill in the information below.

Valuation method used for current value

Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1.\$0.00

14.2.\$

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: % of ownership:

15.1.\$0.00

15.2.\$

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1.\$0.00

16.2.\$

17. Total of Part 4\$0.00

Add lines 14 through 16. Copy the total to line 83.

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.  
☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
	MM / DD / YYYY	\$		\$ 0.00
20. Work in progress				
	MM / DD / YYYY	\$		\$ 0.00
21. Finished goods, including goods held for resale				
	MM / DD / YYYY	\$		\$ 0.00
22. Other inventory or supplies				
	MM / DD / YYYY	\$		\$ 0.00
23. Total of Part 5				\$ 0.00
Add lines 19 through 22. Copy the total to line 84.				

24. Is any of the property listed in Part 5 perishable?

- ☐ No  
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No  
☐ Yes. Book value Valuation method Current value

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No  
☐ Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.  
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
	\$		\$ 0.00
29. Farm animals Examples: Livestock, poultry, farm-raised fish			
	\$		\$ 0.00
30. Farm machinery and equipment (Other than titled motor vehicles)			
	\$		\$ 0.00
31. Farm and fishing supplies, chemicals, and feed			
	\$		\$ 0.00
32. Other farming and fishing-related property not already listed in Part 6			
	\$		\$ 0.00



33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ 0.00

34. **Is the debtor a member of an agricultural cooperative?**

- ☒ No  
☐ Yes. Is any of the debtor's property stored at the cooperative?  
☐ No  
☐ Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No  
☐ Yes. Book value \$ Valuation method Current value \$

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

- ☐ No  
☐ Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- ☐ No  
☐ Yes

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☒ No. Go to Part 8.  
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. <b>Office furniture</b>			
	\$		\$ 0.00
40. <b>Office fixtures</b>			
	\$		\$ 0.00
41. <b>Office equipment, including all computer equipment and communication systems equipment and software</b>			
	\$		\$ 0.00
42. <b>Collectibles</b> <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1	\$		\$ 0.00
42.2	\$		\$
42.3	\$		\$

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ 0.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- ☐ No  
☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☐ No  
☐ Yes

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.  
☐ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>			
47.1 _____	\$ _____	_____	\$ 0.00
47.2 _____	\$ _____	_____	\$ _____
47.3 _____	\$ _____	_____	\$ _____
47.4 _____	\$ _____	_____	\$ _____
<b>48. Watercraft, trailers, motors, and related accessories</b> Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1 _____	\$ _____	_____	\$ 0.00
48.2 _____	\$ _____	_____	\$ _____
<b>49. Aircraft and accessories</b>			
49.1 _____	\$ _____	_____	\$ 0.00
49.2 _____	\$ _____	_____	\$ _____
<b>50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)</b>			
_____	\$ _____	_____	\$ 0.00
<b>51. Total of Part 8.</b> Add lines 47 through 50. Copy the total to line 87.			\$ 0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No  
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No  
☐ Yes

**Part 9: Real property**

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.  
☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 113-250-(015, 016,017)	100%	\$ 11,281,620	Appraisals	\$UNKNOWN*
55.2		\$		\$
55.3		\$		\$
55.4		\$		\$
55.5		\$		\$
55.6		\$		\$

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$UNKNOWN

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No  
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☐ No  
☒ Yes

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.  
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			\$ 0.00
61. Internet domain names and websites			\$ 0.00
62. Licenses, franchises, and royalties			\$ 0.00
63. Customer lists, mailing lists, or other compilations			\$ 0.00
64. Other intangibles, or intellectual property			\$ 0.00
65. Goodwill			\$ 0.00

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ 0.00

\* The value of the Property was subject to dispute postpetition. The Debtor obtained an appraisal [Docket No. 45] indicating an "as-is" value of \$11.5 million and an "as-entitled" value of \$20,652,521 as of May 3, 2021 and the Debtor's prepetition secured creditor, Romspen Mortgage Limited Partnership, obtained an appraisal [Docket No. 63] indicating an "as-is" value of \$5.5 million and an "as-entitled" value of \$13.5 million as of April 29, 2021.

Debtor

Orcutt Rancho, LLC

Correct PDF

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Case number (if known)

9:21-bk-10412-MB

Name

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No  
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No  
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☐ No  
☒ Yes

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.  
☐ Yes. Fill in the information below.

Current value of  
debtor's interest

71. Notes receivable

Description (include name of obligor)

\_\_\_\_\_ — \_\_\_\_\_ = ➔ \$ 0.00  
 Total face amount doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

_____	Tax year _____	\$ 0.00
_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____

73. Interests in insurance policies or annuities

\_\_\_\_\_ \$ 0.00

74. Causes of action against third parties (whether or not a lawsuit has been filed)

\_\_\_\_\_ \$ 0.00

Nature of claim \_\_\_\_\_

Amount requested \$ \_\_\_\_\_

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

\_\_\_\_\_ \$ 0.00

Nature of claim \_\_\_\_\_

Amount requested \$ \_\_\_\_\_

76. Trusts, equitable or future interests in property

\_\_\_\_\_ \$ 0.00

77. Other property of any kind not already listed Examples: Season tickets, country club membership

\_\_\_\_\_ \$ 0.00

\_\_\_\_\_ \$ \_\_\_\_\_

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☐ No  
☐ Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$ 1,387.72	
81. Deposits and prepayments. Copy line 9, Part 2.	\$ 964.86	
82. Accounts receivable. Copy line 12, Part 3.	\$ 0.00	
83. Investments. Copy line 17, Part 4.	\$ 0.00	
84. Inventory. Copy line 23, Part 5.	\$ 0.00	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$ 0.00	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$ 0.00	
88. Real property. Copy line 56, Part 9. . . . .	→	\$UNKNOWN
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$ 0.00	
90. All other assets. Copy line 78, Part 11.	+ \$ 0.00	
91. Total. Add lines 80 through 90 for each column. . . . . 91a.	\$ 2,352.58	+ 91b. \$UNKNOWN
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92. . . . .		\$UNKNOWN

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Debtor name Orcutt Rancho, LLC  
United States Bankruptcy Court for the: Central District of California  
(State)  
Case number (if known): 9:21-bk-10412-MB

☐ Check if this is an amended filing

## Official Form 206D

## Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

## 1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.  
☒ Yes. Fill in all of the information below.

## Part 1: List Creditors Who Have Secured Claims

## 2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A  
Amount of claim  
Do not deduct the value of collateral.

Column B  
Value of collateral that supports this claim

## 2.1 Creditor's name

Romspen Mortgage LP

## Describe debtor's property that is subject to a lien

APNs 113-250-015, 113-250-016,\$ 8,462,790.35

\$UNKNOWN\*

## Creditor's mailing address

162 Cumberland St #300, Toronto,  
ON M5R 3N5, Canada113-250-017Describe the lien  
First Lien

## Creditor's email address, if known

## Is the creditor an insider or related party?

- ☒ No  
☐ Yes

Date debt was incurred 11/2016

## Is anyone else liable on this claim?

- ☐ No  
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

## Last 4 digits of account number

## Do multiple creditors have an interest in the same property?

- ☐ No  
☒ Yes. Specify each creditor, including this creditor, and its relative priority.

## As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☐ Disputed

\* The value of the Property was subject to dispute postpetition. The Debtor obtained an appraisal [Docket No. 45] indicating an "as-is" value of \$11.5 million and an "as-entitled" value of \$20,652,521 as of May 3, 2021 and the Debtor's prepetition secured creditor, Romspen Mortgage Limited Partnership, obtained an appraisal [Docket No. 63] indicating an "as-is" value of \$5.5 million and an "as-entitled" value of \$13.5 million as of April 29, 2021.

Apollo Development LLC

## 2.2 Creditor's name

Apollo Development LLC

## Describe debtor's property that is subject to a lien

APNs 113-250-015, 113-250-016,\$ 2,069,102.06

\$UNKNOWN\*

## Creditor's mailing address

1420 S FILBERT WAY  
Denver, CO, 80222113-250-017Describe the lien  
Second Lien

## Creditor's email address, if known

ggreen2358@gmail

## Is the creditor an insider or related party?

- ☐ No  
☒ Yes

Date debt was incurred 10/2015

## Is anyone else liable on this claim?

- ☐ No  
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

## Last 4 digits of account number

## Do multiple creditors have an interest in the same property?

- ☐ No  
☒ Yes. Have you already specified the relative priority?  
☐ No. Specify each creditor, including this creditor, and its relative priority.

## As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☐ Disputed

\* The value of the Property was subject to dispute postpetition. The Debtor obtained an appraisal [Docket No. 45] indicating an "as-is" value of \$11.5 million and an "as-entitled" value of \$20,652,521 as of May 3, 2021 and the Debtor's prepetition secured creditor, Romspen Mortgage Limited Partnership, obtained an appraisal [Docket No. 63] indicating an "as-is" value of \$5.5 million and an "as-entitled" value of \$13.5 million as of April 29, 2021.

- ☒ Yes. The relative priority of creditors is specified on lines 2.1

## 3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$10,531,892.41

**Part 1: Additional Page**

Column A

**Amount of claim**

Do not deduct the value of collateral.

Column B

**Value of collateral that supports this claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<b>2.</b>	<b>Creditor's name</b>	<b>Describe debtor's property that is subject to a lien</b>	
		\$	\$
	<b>Creditor's mailing address</b>		
		<b>Describe the lien</b>	
	<b>Creditor's email address, if known</b>	<b>Is the creditor an insider or related party?</b>	
		<input type="checkbox"/> No	
		<input type="checkbox"/> Yes	
	<b>Date debt was incurred</b>	<b>Is anyone else liable on this claim?</b>	
	<b>Last 4 digits of account number</b>	<input type="checkbox"/> No	
		<input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).	
	<b>Do multiple creditors have an interest in the same property?</b>	<b>As of the petition filing date, the claim is:</b>	
	<input type="checkbox"/> No	Check all that apply.	
	<input type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Contingent	
	<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines		

<b>2.</b>	<b>Creditor's name</b>	<b>Describe debtor's property that is subject to a lien</b>	
		\$	\$
	<b>Creditor's mailing address</b>		
		<b>Describe the lien</b>	
	<b>Creditor's email address, if known</b>	<b>Is the creditor an insider or related party?</b>	
		<input type="checkbox"/> No	
		<input type="checkbox"/> Yes	
	<b>Date debt was incurred</b>	<b>Is anyone else liable on this claim?</b>	
	<b>Last 4 digits of account number</b>	<input type="checkbox"/> No	
		<input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).	
	<b>Do multiple creditors have an interest in the same property?</b>	<b>As of the petition filing date, the claim is:</b>	
	<input type="checkbox"/> No	Check all that apply.	
	<input type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Contingent	
	<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines		





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United States Bankruptcy Court for the: Central District of California  
(State)

Case number 9:21-bk-10412-MB  
(If known)

☐ Check if this is an amended filing

## Official Form 206E/F

## Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

## Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

## 2.1 Priority creditor's name and mailing address

Franchise Tax Board  
PO Box 942857 Sacramento, CA  
94257-0531

Date or dates debt was incurred  
1/2020

Last 4 digits of account  
number \_\_\_\_\_

Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) (\_\_\_\_)

As of the petition filing date, the claim is: \$

Total claim  
1,600.00

Priority amount  
\$ 1,600.00

Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☐ Disputed

Basis for the claim:  
Tax

Is the claim subject to offset?

- ☒ No  
☐ Yes

## 2.2 Priority creditor's name and mailing address

Harry E Hagen Santa Barbara Tax  
P.O. Box 579  
Santa Barbara, CA 93102

Date or dates debt was incurred  
11/2019

Last 4 digits of account  
number \_\_\_\_\_

Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) (\_\_\_\_)

As of the petition filing date, the claim is: \$

77,387.32

\$ 77,387.32

Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☐ Disputed

Basis for the claim:  
Taxes

Is the claim subject to offset?

- ☒ No  
☐ Yes

## 2.3 Priority creditor's name and mailing address

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Date or dates debt was incurred

Last 4 digits of account  
number \_\_\_\_\_

Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) (\_\_\_\_)

As of the petition filing date, the claim is: \$

\$

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

Is the claim subject to offset?

- ☐ No  
☐ Yes

**Part 1. Additional Page**

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

2. Priority creditor's name and mailing address

\$ \_\_\_\_\_ \$ \_\_\_\_\_

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account  
number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) (\_\_\_\_)

2. Priority creditor's name and mailing address

\$ \_\_\_\_\_ \$ \_\_\_\_\_

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account  
number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) (\_\_\_\_)

2. Priority creditor's name and mailing address

\$ \_\_\_\_\_ \$ \_\_\_\_\_

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account  
number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) (\_\_\_\_)

2. Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ \_\_\_\_\_ \$ \_\_\_\_\_

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account  
number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) (\_\_\_\_)

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	<b>Nonpriority creditor's name and mailing address</b> Bethel Engineering, Inc. 2624 Airpark Drive Santa Maria, CA 93455  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Vendor Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes \$ 51,652.50
3.2	<b>Nonpriority creditor's name and mailing address</b> Capital Pacific Development Group 209 W Alamar Ave suite A Santa Barbara, CA 93105  Date or dates debt was incurred 8/2020 Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Settlement Agreement Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes \$ 312,000.00
3.3	<b>Nonpriority creditor's name and mailing address</b> Dale J Martin 181 Seminole Lane Lake Havasu City, AZ 86404  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Vendor Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes \$ 250.00
3.4	<b>Nonpriority creditor's name and mailing address</b> AMEC FOSTER WHEELER ENVIRONMENT & INFRASTRUCTURE, INC. 104 W. Anapamu Street, Suite 204A, Santa Barbara, CA 93101  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Vendor Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes \$ 4,716.00
3.5	<b>Nonpriority creditor's name and mailing address</b> Dudek 605 Third Street Encinitas, CA 92024  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Vendor Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes \$ 215.00
3.6	<b>Nonpriority creditor's name and mailing address</b> Forma Company 3050 Pullman Street Costa Mesa, 92626  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Vendor Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes \$ 44,596.28

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.7	<b>Nonpriority creditor's name and mailing address</b> PleinAire Design Group  3203 Lightning St Suite 201  Santa Maria, CA 93455  Date or dates debt was incurred 12/2020 Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed  Basis for the claim: Vendor  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 4,526.25
3.8	<b>Nonpriority creditor's name and mailing address</b> County of Santa Barbara P&D  123 East Anapamu Street Santa Barbara, CA 93101  Date or dates debt was incurred 12/2020 Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 44,819.53
3.9	<b>Nonpriority creditor's name and mailing address</b> Stantec Consulting Services  111 East Victoria Street Santa Barbara, CA 93101  Date or dates debt was incurred 6/2020 Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: Vendor  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 2,939.81
3.10	<b>Nonpriority creditor's name and mailing address</b> TW Land Planning & Development, LLC  1068 E Main St. Suite 225 Ventura, CA 93001  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: Vendor  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 79,311.60
3.11	<b>Nonpriority creditor's name and mailing address</b> Kear Groundwater  928 Carpinteria St STE 5 Santa Barbara, CA 93103  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ 5,080.00

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.12	<b>Nonpriority creditor's name and mailing address</b> Hollister & Brace  1126 Santa Barbara St. Santa Barbara, CA 93101    Date or dates debt was incurred 5/2020 Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed  <b>Basis for the claim:</b> Vendor  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 79,311.60
3.13	<b>Nonpriority creditor's name and mailing address</b> Hamner Jewell & Associates  530 Paulding Circle, Suite A  Arroyo Grande, CA 93420  Date or dates debt was incurred 9/2020 Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> Vendor  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 3,305.29
3.14	<b>Nonpriority creditor's name and mailing address</b> Apollo Development, LLC  1420 S. Filbert Way  Denver, CO 80222  Date or dates debt was incurred 8/2020 Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> Insider  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 704,749.21
3.____	<b>Nonpriority creditor's name and mailing address</b> _____ _____ _____  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ _____
3.____	<b>Nonpriority creditor's name and mailing address</b> _____ _____ _____  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ _____

Part 3:

List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	____ _
4.2. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	____ _
4.3. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	____ _
4.4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	____ _
4.5. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	____ _
4.6. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	____ _
4.7. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	____ _
4.8. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	____ _
4.9. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	____ _
4.10. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	____ _
4.11. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	____ _
4.12. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	____ _

Part 3:

Additional Page for Others to Be Notified About Unsecured Claims

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	____ _

Part 4:

Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1

5a.

\$ 783,736.53

5b. Total claims from Part 2

5b.

+

\$ 587,879.96

5c. Total of Parts 1 and 2  
Lines 5a + 5b = 5c.

5c.

\$ 1,371,616.49



Fill in this information to identify the case:

Debtor name Orcutt Rancho, LLC

United States Bankruptcy Court for the: Central District of California  
(State)

Case number (If known): 9:21-bk-10412-MB Chapter 11

☐ Check if this is an amended filing

Official Form 206G

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☒ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☐ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.2

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.3

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.4

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.5

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Debtor Orcutt Rancho, LLC Case number (if known) 9:21-bk-10412-MB  
Name

**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.\_

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.\_

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.\_

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.\_

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.\_

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.\_

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.\_

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Fill in this information to identify the case:

Debtor name Orcutt Rancho, LLC

United States Bankruptcy Court for the: Central District of California  
(State)

Case number (If known): 9:21-bk-10412-MB

☐ Check if this is an amended filing

Official Form 206H

**Schedule H: Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 <u>Anthony</u>	<u>and Dixie Wells</u> Street <u>124 W Main St.</u> <u>Santa Maria, CA 93458</u> City State ZIP Code	<u>Romspen Mortgage</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 <u>Anthony</u>	<u>and Dixie Wells</u> Street <u>124 W Main St.</u> <u>Santa Maria, CA 93458</u> City State ZIP Code	<u>Apollo Development</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 _____	_____ Street _____ _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 _____	_____ Street _____ _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5 _____	_____ Street _____ _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6 _____	_____ Street _____ _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor

Orcutt Rancho, LLC

Case number (if known) 9:21-bk-10412-MB

**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2._____ _____	Street _____ _____ City _____ State _____ ZIP Code _____	_____ _____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2._____ _____	Street _____ _____ City _____ State _____ ZIP Code _____	_____ _____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2._____ _____	Street _____ _____ City _____ State _____ ZIP Code _____	_____ _____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2._____ _____	Street _____ _____ City _____ State _____ ZIP Code _____	_____ _____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2._____ _____	Street _____ _____ City _____ State _____ ZIP Code _____	_____ _____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2._____ _____	Street _____ _____ City _____ State _____ ZIP Code _____	_____ _____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2._____ _____	Street _____ _____ City _____ State _____ ZIP Code _____	_____ _____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2._____ _____	Street _____ _____ City _____ State _____ ZIP Code _____	_____ _____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case and this filing:

Debtor Name Orcutt Rancho, LLC

United States Bankruptcy Court for the: Central

District of CA  
(State)

Case number (if known): 9:21-bk-10412-MB

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING** – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**Declaration and signature**

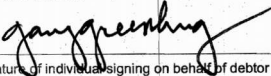
I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/01/2021  
MM / DD / YYYY

x   
Signature of individual signing on behalf of debtor

Gary Greenberg (Apollo Development, LLC)  
Printed name

Co-Managing Member  
Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name Orcutt Rancho, LLC  
United States Bankruptcy Court for the: Central District of CA  
(State)  
Case number (if known): 9:21-bk-10412-MB

☐ Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

☒ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

**Sources of revenue**  
Check all that apply

**Gross revenue**  
(before deductions and exclusions)

**From the beginning of the fiscal year to filing date:** From 01/01/2021 to Filing date  
MM / DD / YYYY

☐ Operating a business  
☐ Other \_\_\_\_\_

\$ 0.00

**For prior year:** From 01/01/2020 to 12/31/2020  
MM / DD / YYYY MM / DD / YYYY

☐ Operating a business  
☐ Other \_\_\_\_\_

\$ 0.00

**For the year before that:** From 01/01/2019 to 12/31/2019  
MM / DD / YYYY MM / DD / YYYY

☐ Operating a business  
☐ Other \_\_\_\_\_

\$ 0.00

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

**Description of sources of revenue**

**Gross revenue from each source**  
(before deductions and exclusions)

**From the beginning of the fiscal year to filing date:** From \_\_\_\_\_ to Filing date  
MM / DD / YYYY

\$ 0.00

**For prior year:** From \_\_\_\_\_ to \_\_\_\_\_  
MM / DD / YYYY MM / DD / YYYY

\$ 0.00

**For the year before that:** From \_\_\_\_\_ to \_\_\_\_\_  
MM / DD / YYYY MM / DD / YYYY

\$ 0.00

Debtor Orcutt Rancho, LLC  
Name

Case number (if known) 9:21-bk-10412-MB

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. <b>Attached</b> Creditor's name  Street  City State ZIP Code		\$ 25,086.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. Creditor's name  Street  City State ZIP Code		\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. <b>Attached</b> Insider's name  Street  City State ZIP Code		\$ 56,311.33	
<b>Relationship to debtor</b> _____			
4.2. Insider's name  Street  City State ZIP Code		\$ _____	
<b>Relationship to debtor</b> _____			

Debtor Orcutt Rancho, LLC Case number (if known) 9:21-bk-10412-MB  
Name

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of property
5.1. Creditor's name _____ Street _____ City State ZIP Code	_____ _____ _____	_____ _____ _____	\$ _____ _____ _____
5.2. Creditor's name _____ Street _____ City State ZIP Code	_____ _____ _____	_____ _____ _____	\$ _____ _____ _____

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Creditor's name _____ Street _____ City State ZIP Code	_____ _____ _____ Last 4 digits of account number: XXXX- ____	_____ _____ _____	\$ _____ _____ _____

**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. Adverse Possession Case number 19CV04167	Open	Superior Court of California County County of Santa Barbara, Darrel P 1100 Anacapa St Santa Barbara, CA 93101	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. Case title Case number	_____ _____	Court or agency's name and address Name Street City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded



Debtor Orcutt Rancho, LLC  
Name

Case number (if known) 9:21-bk-10412-MB

#### 8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
Custodian's name		\$
Street		
City State ZIP Code		
	Case title	Court name and address
	Case number	Name
		Street
	Date of order or assignment	City State ZIP Code

#### Part 4: Certain Gifts and Charitable Contributions

#### 9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. Recipient's name			\$
Street			
City State ZIP Code			
Recipient's relationship to debtor			
9.2. Recipient's name			\$
Street			
City State ZIP Code			
Recipient's relationship to debtor			

#### Part 5: Certain Losses

#### 10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
			\$

Debtor Orcutt Rancho, LLC Case number (if known) 9:21-bk-10412-MB  
Name

**Part 6: Certain Payments or Transfers**

**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	<p><u>Fox Rothschild</u></p> <p><b>Address</b></p> <p><u>1980 Festival Plaza Dr.</u>  <u>Las Vegas, NV 89135</u>  <small>City State ZIP Code</small></p> <p><b>Email or website address</b>  <u>www.foxrothschild.com</u></p> <p><b>Who made the payment, if not debtor?</b>  <u>Apollo Development, LLC</u></p>		<u>4/15/2021</u>	\$ <u>10,000.00</u>
11.2.	<p><u>JDI Loans LLC</u></p> <p><b>Address</b></p> <p><u>853 N Elston Ave.</u>  <u>Chicago, IL 60642</u>  <small>City State ZIP Code</small></p> <p><b>Email or website address</b>  <u>www.jdirealty.com</u></p> <p><b>Who made the payment, if not debtor?</b>  <u>Apollo Development, LLC</u></p>		<u>4/15/2021</u>	\$ <u>10,000.00</u>

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.  
Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
<u></u>	<u></u>	<u></u>	\$ <u></u>
<b>Trustee</b> <u></u>	<u></u>		

Debtor Orcutt Rancho, LLC Case number (if known) 9:21-bk-10412-MB  
Name

**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1.	Attachment			\$721,739.09
	Address			
	Street			
	City	State	ZIP Code	
	Relationship to debtor			
	Who received transfer?			\$
13.2.				
	Address			
	Street			
	City	State	ZIP Code	
	Relationship to debtor			

**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

	Address	Dates of occupancy	
14.1.		From	To
	Street		
	City	State	ZIP Code
14.2.		From	To
	Street		
	City	State	ZIP Code



Debtor Orcutt Rancho, LLC  
Name

Case number (if known) 9:21-bk-10412-MB

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	<div> <div>Name</div> <div>Street</div> <div>City State ZIP Code</div> </div>	XXXX-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____
18.2.	<div> <div>Name</div> <div>Street</div> <div>City State ZIP Code</div> </div>	XXXX-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
<div> <div>Name</div> <div>Street</div> <div>City State ZIP Code</div> </div>	<div> <div>_____</div> <div>_____</div> <div>_____</div> </div>	<div> <div>m</div> <div>_____</div> <div>_____</div> </div>	<input type="checkbox"/> No <input type="checkbox"/> Yes
<div> <div>Address</div> <div>_____</div> <div>_____</div> </div>			

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
<div> <div>Name</div> <div>Street</div> <div>City State ZIP Code</div> </div>	<div> <div>_____</div> <div>_____</div> <div>_____</div> </div>	<div> <div>_____</div> <div>_____</div> <div>_____</div> </div>	<input type="checkbox"/> No <input type="checkbox"/> Yes
<div> <div>Address</div> <div>_____</div> <div>_____</div> </div>			

Debtor Orcutt Rancho, LLC  
Name

Case number (if known) 9:21-bk-10412-MB

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**

**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
Name			\$ _____
Street			
City State ZIP Code			

**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

☒ No  
☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number	Name		<input type="checkbox"/> Pending
	Street		<input type="checkbox"/> On appeal
	City State ZIP Code		<input type="checkbox"/> Concluded

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

☒ No  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

Debtor Orcutt Rancho, LLC Case number (if known) 9:21-bk-10412-MB  
Name

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. Name Street City State ZIP Code		EIN: _____ Dates business existed From _____ To _____
25.2. Name Street City State ZIP Code		EIN: _____ Dates business existed From _____ To _____
25.3. Name Street City State ZIP Code		EIN: _____ Dates business existed From _____ To _____

Debtor Orcutt Rancho, LLC Case number (if known) 9:21-bk-10412-MB  
Name

26. **Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
26a.1. <u>Capital Pacific Development Group</u> Name	From <u>4/20/2019</u> To <u>4/20/2021</u>
Street	
<u>209 W Alamar Ave suite a</u>	
<u>Santa Barbara, CA 93105</u>	
City State ZIP Code	

Name and address	Dates of service
26a.2. <u>Robert M. Riggs</u> Name	From <u>4/20/2019</u> To <u>4/20/2021</u>
Street	
<u>800 Garden St., Suite E</u>	
<u>Santa Barbara, CA 93101</u>	
City State ZIP Code	

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address	Dates of service
26b.1. <u>Capital Pacific Development Group</u> Name	From <u>4/21/2019</u> To <u>4/20/2021</u>
Street	
<u>209 W Alamar Ave suite a</u>	
<u>Santa Barbara, CA 93105</u>	
City State ZIP Code	

Name and address	Dates of service
26b.2. <u>Robert M. Riggs</u> Name	From <u>4/21/2019</u> To <u>4/20/2021</u>
Street	
<u>800 Garden St., Suite E</u>	
<u>Santa Barbara, CA 93101</u>	
City State ZIP Code	

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. <u>Capital Pacific Development Group</u> Name	
Street	
<u>209 W Alamar Ave suite a</u>	
<u>Santa Barbara, CA 93105</u>	
City State ZIP Code	



Debtor Orcutt Rancho, LLC Case number (if known) 9:21-bk-10412-MB  
Name

**Name and address**

**If any books of account and records are unavailable, explain why**

26c.2.

Name  
Street  
City State ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

**Name and address**

26d.1.

Beachrock Capital  
Name  
Street  
2304 Vanderbilt Lane, Suite 3  
Redondo Beach, CA 90278  
City State ZIP Code

**Name and address**

26d.2.

Name  
Street  
City State ZIP Code

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

**Name of the person who supervised the taking of the inventory**

**Date of inventory**

**The dollar amount and basis (cost, market, or other basis) of each inventory**

\$

**Name and address of the person who has possession of inventory records**

27.1.

Name  
Street  
City State ZIP Code

Debtor Orcutt Rancho, LLC Case number (if known) 9:21-bk-10412-MB  
Name

Name of the person who supervised the taking of the inventory

Date of  
inventory

The dollar amount and basis (cost, market, or  
other basis) of each inventory

\$ \_\_\_\_\_

Name and address of the person who has possession of inventory records

27.2.

Name

Street

City

State

ZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Apollo Development, LL	1420 S Filbert Way, Denver, CO80222	Managing Member	74.5
The HMW Group	124 W. Main, Santa Maria, CA 93458	Managing Member	25.5

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ No

☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
CPDG	209 W Alamar Ave suite a, 93105	Managing member	From 10/2015 To 8/2020
			From _____ To _____
			From _____ To _____
			From _____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

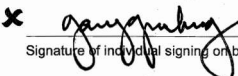
☐ No

☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. Attached	129,855.72		
Name			
Street			
City			
State			
ZIP Code			
Relationship to debtor			

Debtor Orcutt Rancho, LLC  
Name

Case number (if known) 9:21-bk-10412-MB

<b>Name and address of recipient</b>		
30.2	Name	
	Street	
	City	State ZIP Code
<b>Relationship to debtor</b>		
31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?		
<input checked="" type="checkbox"/> No		
<input type="checkbox"/> Yes. Identify below.		
Name of the parent corporation		Employer identification number of the parent corporation
		EIN: - - - - -
32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?		
<input checked="" type="checkbox"/> No		
<input type="checkbox"/> Yes. Identify below.		
Name of the pension fund		Employer identification number of the pension fund
		EIN: - - - - -
<b>Part 14: Signature and Declaration</b>		
<b>WARNING</b> -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.		
I have examined the information in this <i>Statement of Financial Affairs</i> and any attachments and have a reasonable belief that the information is true and correct.		
I declare under penalty of perjury that the foregoing is true and correct.		
Executed on <u>06/01/2021</u> MM / DD / YYYY		
		Printed name <u>Gary Greenberg</u>
Signature of individual signing on behalf of the debtor		
Position or relationship to debtor <u>Managing Member</u>		
Are additional pages to <i>Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy</i> (Official Form 207) attached?		
<input type="checkbox"/> No		
<input checked="" type="checkbox"/> Yes		

SOFA Part 2 #3 (Certain payments or transfers to creditors within 90 days before filing this case)

Date	Payee/Vendor/Job/Client	Reason	Credit	Address	Relation
04/15/2021	Wells Fargo	Suppliers or vendors	30.00	Wells Fargo N.A. 420 Montgomery St, 7th Floor, San Francisco, CA 94104	Vendor
04/15/2021	Wells Fargo	Suppliers or vendors	30.00	Wells Fargo N.A. 420 Montgomery St, 7th Floor, San Francisco, CA 94104	Vendor
03/31/2021	Wells Fargo	Suppliers or vendors	30.00	Wells Fargo N.A. 420 Montgomery St, 7th Floor, San Francisco, CA 94104	Vendor
03/11/2021	Wolf Rifkin Shapiro Schulman& Rabkin LLP	Suppliers or vendors	20,000.00	Wolf Rifkin Shapiro Schulman& Rabkin LLP 11400 W Olympic Blvd, Los Angeles, CA 90064	Vendor
02/28/2021	Wells Fargo	Suppliers or vendors	31.00	Wells Fargo N.A. 420 Montgomery St, 7th Floor, San Francisco, CA 94104	Vendor
02/16/2021	Law Office of KM Neiswender	Suppliers or vendors	4,965.00	Law Office of KM Neiswender Kate Neiswender PO Box 1225 Blue Jay, California 92317	Vendor
			<u>25,086.00</u>		

SOFA Part 2 #4 (Payments or other transfers of property made within 1 year before filing this case that benefited any insider)

Date	Payee/Vendor/Job/Client	Reason	Credit	Address	Relation	Reason
12/14/2020	4708 - Dixie Wells	Other	194.40	4708 - Dixie Wells 124 W. Main Street, Suite G Santa Maria, CA 93458	Insider	A/P Check
12/14/2020	4384 - The HMMW Group, LTD, LLC	Other	5,000.00	The HMMW Group, LTD, LLC 124 W. Main Street, Suite G Santa Maria, CA 93458	Insider	A/P Check
11/25/2020	Note 629k fund #5 adj	Other	5,000.00	Apollo Development 1420 S FILBERT WAY, Denver, CO, 80222, US	Insider	A/P Check
11/17/2020	4384 - The HMMW Group, LTD, LLC	Other	5,000.00	The HMMW Group, LTD, LLC 124 W. Main Street, Suite G Santa Maria, CA 93458	Insider	A/P Check
10/16/2020	4384 - The HMMW Group, LTD, LLC	Other	5,000.00	The HMMW Group, LTD, LLC 124 W. Main Street, Suite G Santa Maria, CA 93458	Insider	A/P Check
09/15/2020	4446 - Anthony Wells	Other	116.93	4446 - Anthony Wells 124 W. Main Street, Suite G Santa Maria, CA 93458	Insider	A/P Check
09/15/2020	4288 - Capital Pacific Development Group, In	Other	8,500.00	Capital Pacific Development Group 209 W Alamar Ave suite a, Santa Barbara, CA 93105	Insider	A/P Check
09/11/2020	Loan consultant #2	Other	3,750.00	Lotus Investments 1420 S FILBERT WAY, Denver, CO, 80222, US	Insider	A/P Check
09/10/2020	4384 - The HMMW Group, LTD, LLC	Other	5,000.00	The HMMW Group, LTD, LLC 124 W. Main Street, Suite G Santa Maria, CA 93458	Insider	A/P Check
08/21/2020	4384 - The HMMW Group, LTD, LLC	Other	5,000.00	The HMMW Group, LTD, LLC 124 W. Main Street, Suite G Santa Maria, CA 93458	Insider	A/P Check
08/20/2020	Consultant Loan	Other	11,750.00	Lotus Investments 1420 S FILBERT WAY, Denver, CO, 80222, US	Insider	A/P Check
05/20/2020	4384 - The HMMW Group, LTD, LLC	Other	2,000.00	The HMMW Group, LTD, LLC 124 W. Main Street, Suite G Santa Maria, CA 93458	Insider	A/P Check
			<u>56,311.33</u>			

## SOFA Part 6 #13 (Transfers not already listed on this statement)

Date	Payee/Vendor/Job/Cliant	Reason	Credit	Address	Relation
01/13/2021	SB County P&D	Suppliers or vendors	10,000.00	County of Santa Barbara P&D 123 East Anapamu Street Santa Barbara, CA 93101	Vendor
01/11/2021	CRS West Inc	Suppliers or vendors	5.44	CRS West Inc 880 Via Esteban, Suite B San Luis Obispo, CA 93401	Vendor
01/11/2021	Dale J Martin	Suppliers or vendors	1,400.00	Dale J Martin 181 Seminole Lane Lake Havasu City, AZ 86404	Vendor
01/11/2021	OnTrac	Suppliers or vendors	35.58	OnTrac PO Box 841664 Los Angeles, CA 90084-1664	Vendor
12/22/2020	4402 - Amelerin Inc	Suppliers or vendors	1,078.75	Amelerin Inc 3203 Lightning St., Suite 201 Santa Maria, CA 93455-1805	Vendor
12/22/2020	4141 - Bethel Engineering, Inc.	Suppliers or vendors	10,177.50	Bethel Engineering, Inc. 2624 Airpark Drive Santa Maria, CA 93455	Vendor
12/22/2020	4332 - CRS West Inc	Suppliers or vendors	88.74	CRS West Inc 880 Via Esteban, Suite B San Luis Obispo, CA 93401	Vendor
12/22/2020	4422 - Dale J Martin	Suppliers or vendors	1,025.00	Dale J Martin 181 Seminole Lane Lake Havasu City, AZ 86404	Vendor
12/22/2020	4183 - Fargen Surveys	Suppliers or vendors	2,250.00	Fargen Surveys 2624 Airpark Drive, Suite 210 Santa Maria, CA 93455	Vendor
12/22/2020	4757 - Frances Romero	Suppliers or vendors	1,170.00	Frances Romero 237 Town Center W #156 Santa Maria, CA 93458	Vendor
12/22/2020	4380 - Hollister & Brace	Suppliers or vendors	6,575.25	Hollister & Brace 1126 Santa Barbara St. Santa Barbara, CA 93101	Vendor
12/22/2020	4610 - Kear Groundwater	Suppliers or vendors	4,930.00	Kear Groundwater 928 Carpinteria St STE 5, Santa Barbara, CA 93103	Vendor
12/22/2020	Newfront Insurance service	Suppliers or vendors	969.86	Newfront Insurance Adam Gabler 55 2nd Street, Floor 18, San Francisco, CA 94105	Vendor
12/22/2020	4526 - Pascuzzo Golf Design Inc	Suppliers or vendors	2,450.00	Pascuzzo Golf Design Inc 5170 Golden Foothill Prkwy El Dorado, CA 95762	Vendor
12/22/2020	4134 - Stantec Consulting Services	Suppliers or vendors	917.50	Stantec Consulting Services 111 East Victoria Street Santa Barbara, CA 93101	Vendor
12/22/2020	4804 - David F. Stone	Suppliers or vendors	6,218.00	Stone Archaeological Consulting David F Stone 104 W. Anapamu Street, Suite 204ASanta Barbara, CA 93101	Vendor
12/22/2020	4806 - TW Land Planning & Development, LL	Suppliers or vendors	16,683.87	TW Land Planning & Development, LLC 1068 E Main St. Suite 225 Ventura, CA 93001	Vendor
12/14/2020	4383 - Kent Bourland	Suppliers or vendors	450.00	Kent Bourland 4572 Nantucket Dr Redding, CA 96001	Vendor
12/11/2020	4246 - Federal Express 7221	Suppliers or vendors	38.91	Federal Express 7221 P.O. Box 7221 Pasadena, CA 91109-7321	Vendor
12/10/2020	4212 - County of Santa Barbara P&D	Suppliers or vendors	25,906.47	County of Santa Barbara P&D 123 East Anapamu Street Santa Barbara, CA 93101	Vendor
10/30/2020	4402 - Amelerin Inc	Suppliers or vendors	976.25	Amelerin Inc 3203 Lightning St., Suite 201 Santa Maria, CA 93455-1805	Vendor
10/30/2020	4141 - Bethel Engineering, Inc.	Suppliers or vendors	2,893.75	Bethel Engineering, Inc. 2624 Airpark Drive Santa Maria, CA 93455	Vendor
10/30/2020	4332 - CRS West Inc	Suppliers or vendors	58.06	CRS West Inc 880 Via Esteban, Suite B San Luis Obispo, CA 93401	Vendor
10/30/2020	4246 - Federal Express 7221	Suppliers or vendors	78.77	Federal Express 7221 P.O. Box 7221 Pasadena, CA 91109-7321	Vendor
10/30/2020	4757 - Frances Romero	Suppliers or vendors	7,191.67	Frances Romero 237 Town Center W #156 Santa Maria, CA 93458	Vendor
10/30/2020	4380 - Hollister & Brace	Suppliers or vendors	3,741.95	Hollister & Brace 1126 Santa Barbara St. Santa Barbara, CA 93101	Vendor
10/30/2020	4680 - Wood	Suppliers or vendors	1,785.00	Wood Environmental Services 3905 State St, Santa Barbara, CA 93105	Vendor
10/16/2020	4212 - County of Santa Barbara P&D	Suppliers or vendors	6,698.10	County of Santa Barbara P&D 123 East Anapamu Street Santa Barbara, CA 93101	Vendor
10/16/2020	4667 - Romspen Investment Corp.	Secured debt	50,000.00	Romspen Investment Corp. 162 Cumberland St #300, Toronto, ON M5R 3N5, Canada	Secured Lender
10/13/2020	4447 - XR3D Studios, Inc	Suppliers or vendors	7,300.00	XR3D Studio, Inc 2265 S. 1300 W. STE A Salt Lake City, CA 84119	Vendor
09/29/2020	4757 - Frances Romero	Suppliers or vendors	3,436.70	Frances Romero 237 Town Center W #156 Santa Maria, CA 93458	Vendor
09/25/2020	Zarlego & Kimmel (legal)	Suppliers or vendors	2,992.50	Zarlego & Kimmel PC 700 N Colorado Blvd, #598 Denver, CO 80206	Vendor
09/15/2020	4212 - County of Santa Barbara P&D	Suppliers or vendors	8,962.53	County of Santa Barbara P&D 123 East Anapamu Street Santa Barbara, CA 93101	Vendor
09/15/2020	4332 - CRS West Inc	Suppliers or vendors	43.13	CRS West Inc 880 Via Esteban, Suite B San Luis Obispo, CA 93401	Vendor
09/15/2020	4422 - Dale J Martin	Suppliers or vendors	175.00	Dale J Martin 181 Seminole Lane Lake Havasu City, AZ 86404	Vendor
09/15/2020	4246 - Federal Express 7221	Suppliers or vendors	65.15	Federal Express 7221 P.O. Box 7221 Pasadena, CA 91109-7321	Vendor
09/15/2020	4610 - Kear Groundwater	Suppliers or vendors	6,000.00	Kear Groundwater 928 Carpinteria St STE 5, Santa Barbara, CA 93103	Vendor
09/15/2020	4761 - Keys 2 the Coast	Suppliers or vendors	2,500.00	Keys 2 the Coast 744 Manda Dr. Orcutt, CA 93455	Vendor
09/15/2020	4667 - Romspen Investment Corp.	Secured debt	50,000.00	Romspen Investment Corp. 162 Cumberland St #300, Toronto, ON M5R 3N5, Canada	Secured Lender
09/10/2020	4380 - Hollister & Brace	Suppliers or vendors	40,000.00	Hollister & Brace 1126 Santa Barbara St. Santa Barbara, CA 93101	Vendor
09/04/2020	4789 - Tim Romero	Suppliers or vendors	1,000.00	Solutions Plus Tim Romero 237 Town Center W #156 Santa Maria, CA 93458	Vendor
09/03/2020	4787 - Paquet Photography	Suppliers or vendors	500.00	Paquet Photography 3816 Angeles Rd Santa Maria, CA 93455	Vendor
08/27/2020	4422 - Dale J Martin	Suppliers or vendors	750.00	Dale J Martin 181 Seminole Lane Lake Havasu City, AZ 86404	Vendor
08/27/2020	4706 - DK Design	Suppliers or vendors	100.00	DK Design 4776 El Cajon Blvd Suite #205, San Diego, CA 92115	Vendor
08/27/2020	4396 - Dudek	Suppliers or vendors	4,802.50	Dudek 605 Third Street Encinitas, CA 92024	Vendor
08/27/2020	4183 - Fargen Surveys	Suppliers or vendors	4,180.00	Fargen Surveys 2624 Airpark Drive, Suite 210 Santa Maria, CA 93455	Vendor
08/27/2020	4380 - Hollister & Brace	Suppliers or vendors	2,972.50	Hollister & Brace 1126 Santa Barbara St. Santa Barbara, CA 93101	Vendor
08/27/2020	4380 - Hollister & Brace	Suppliers or vendors	7,027.50	Hollister & Brace 1126 Santa Barbara St. Santa Barbara, CA 93101	Vendor
08/27/2020	4610 - Kear Groundwater	Suppliers or vendors	2,340.00	Kear Groundwater 928 Carpinteria St STE 5, Santa Barbara, CA 93103	Vendor
08/27/2020	4628 - Robert M. Riggs	Suppliers or vendors	675.00	Robert M. Riggs 800 Garden St , Suite E Santa Barbara, CA 93101	Vendor
08/26/2020	4212 - County of Santa Barbara P&D	Suppliers or vendors	4,252.69	County of Santa Barbara P&D 123 East Anapamu Street Santa Barbara, CA 93101	Vendor
08/26/2020	4212 - County of Santa Barbara P&D	Suppliers or vendors	6,016.58	County of Santa Barbara P&D 123 East Anapamu Street Santa Barbara, CA 93101	Vendor
08/21/2020	4141 - Bethel Engineering, Inc.	Suppliers or vendors	5,000.00	Bethel Engineering, Inc. 2624 Airpark Drive Santa Maria, CA 93455	Vendor
08/21/2020	4680 - Wood	Suppliers or vendors	3,675.00	Wood Environmental Services 3905 State St, Santa Barbara, CA 93105	Vendor
08/20/2020	4667 - Romspen Investment Corp.	Secured debt	50,000.00	Romspen Investment Corp. 162 Cumberland St #300, Toronto, ON M5R 3N5, Canada	Secured Lender
08/17/2020	4232 - County of Santa Barbara	Suppliers or vendors	35,060.00	County of Santa Barbara 123 East Anapamu Street Santa Barbara, CA 93101	Vendor
07/07/2020	4212 - County of Santa Barbara P&D	Suppliers or vendors	9,375.23	County of Santa Barbara P&D 123 East Anapamu Street Santa Barbara, CA 93101	Vendor
05/04/2020	4212 - County of Santa Barbara P&D	Suppliers or vendors	4,905.10	County of Santa Barbara P&D 123 East Anapamu Street Santa Barbara, CA 93101	Vendor
03/31/2020	4134 - Stantec Consulting Services	Suppliers or vendors	1,500.00	Stantec Consulting Services 111 East Victoria Street Santa Barbara, CA 93101	Vendor
03/26/2020	4141 - Bethel Engineering, Inc.	Suppliers or vendors	516.25	Bethel Engineering, Inc. 2624 Airpark Drive Santa Maria, CA 93455	Vendor
03/26/2020	4212 - County of Santa Barbara P&D	Suppliers or vendors	548.00	County of Santa Barbara P&D 123 East Anapamu Street Santa Barbara, CA 93101	Vendor
03/26/2020	4212 - County of Santa Barbara P&D	Suppliers or vendors	966.52	County of Santa Barbara P&D 123 East Anapamu Street Santa Barbara, CA 93101	Vendor

SOFA Part 6 #13 (Transfers not already listed on this statement)

Date	Payee/Vendor/Job/Client	Reason	Credit	Address	Relation
03/26/2020	4212 - County of Santa Barbara P&D	Suppliers or vendors	2,053.76	County of Santa Barbara P&D 123 East Anapamu Street Santa Barbara, CA 93101	Vendor
03/26/2020	4212 - County of Santa Barbara P&D	Suppliers or vendors	3,068.70	County of Santa Barbara P&D 123 East Anapamu Street Santa Barbara, CA 93101	Vendor
03/26/2020	4212 - County of Santa Barbara P&D	Suppliers or vendors	3,189.50	County of Santa Barbara P&D 123 East Anapamu Street Santa Barbara, CA 93101	Vendor
03/26/2020	4332 - CRS West Inc	Suppliers or vendors	163.33	CRS West Inc 880 Via Esteban, Suite B San Luis Obispo, CA 93401	Vendor
03/26/2020	4396 - Dudek	Suppliers or vendors	6,601.46	Dudek 605 Third Street Encinitas, CA 92024	Vendor
03/26/2020	4183 - Fargen Surveys	Suppliers or vendors	687.50	Fargen Surveys 2624 Airport Drive, Suite 210 Santa Maria, CA 93455	Vendor
03/26/2020	4000 - Anthony Gavin Moores	Suppliers or vendors	146.82	Gavin Anthony Moores 1246 Ferrello Road Santa Barbara, CA 93101	Insider
03/26/2020	4702 - Hammer Jewell & Associates	Suppliers or vendors	768.75	Hammer Jewell & Associates 530 Paulding Circle, Suite A Arroyo Grande, CA 93420	Vendor
03/26/2020	4380 - Hollister & Brace	Suppliers or vendors	10,197.34	Hollister & Brace 1126 Santa Barbara St. Santa Barbara, CA 93101	Vendor
03/26/2020	4610 - Kear Groundwater	Suppliers or vendors	1,400.00	Kear Groundwater 928 Carpinteria St STE 5, Santa Barbara, CA 93103	Vendor
03/26/2020	4134 - Stantec Consulting Services	Suppliers or vendors	778.50	Stantec Consulting Services 111 East Victoria Street Santa Barbara, CA 93101	Vendor
03/26/2020	4384 - The HMW Group, LTD, LLC	Other	5,000.00	The HMW Group, LTD, LLC 124 W. Main Street, Suite G Santa Maria, CA 93458	Insider
03/26/2020	BC032620	Suppliers or vendors	30.00	Wells Fargo N.A. 420 Montgomery St, 7th Floor, San Francisco, CA 94104	Vendor
03/26/2020	4680 - Wood	Suppliers or vendors	2,835.00	Wood Environmental Services 3905 State St, Santa Barbara, CA 93105	Vendor
03/25/2020	4500 - Apollo Development	Other	10,000.00	Apollo Development 1420 S FILBERT WAY, Denver, CO, 80222, US	Insider
02/07/2020	4288 - Capital Pacific Development Group, Inc	Other	64.85	Capital Pacific Development Group 209 W Alamar Ave suite a, Santa Barbara, CA 93105	Insider
02/04/2020	4757 - Frances Romero	Suppliers or vendors	150.22	Frances Romero 237 Town Center W #156 Santa Maria, CA 93458	Vendor
01/14/2020	Legitimacy of debt play	Other	10,000.00	Apollo Development 1420 S FILBERT WAY, Denver, CO, 80222, US	Insider
12/09/2019	BC011420	Suppliers or vendors	30.00	Wells Fargo N.A. 420 Montgomery St, 7th Floor, San Francisco, CA 94104	Vendor
12/05/2019	4432 - CDS Corp.	Suppliers or vendors	1,292.99	CDS Corp. 2001 E. Financial Way, Suite 200 Glendora, CA 91741	Vendor
12/05/2019	4446 - Anthony Wells	Other	500.00	4446 - Anthony Wells 124 W. Main Street, Suite G Santa Maria, CA 93458	Insider
12/05/2019	4708 - Dixie Wells	Other	77.71	4708 - Dixie Wells 124 W. Main Street, Suite G Santa Maria, CA 93458	Insider
12/05/2019	4288 - Capital Pacific Development Group, Inc	Other	1,000.00	Capital Pacific Development Group 209 W Alamar Ave suite a, Santa Barbara, CA 93105	Insider
12/05/2019	4761 - Keys 2 the Coast	Suppliers or vendors	550.00	Keys 2 the Coast 744 Manda Dr. Orcutt, CA 93455	Vendor
11/15/2019	4141 - Bethel Engineering, Inc.	Suppliers or vendors	230.00	Bethel Engineering, Inc. 2624 Airport Drive Santa Maria, CA 93455	Vendor
11/15/2019	4212 - County of Santa Barbara P&D	Suppliers or vendors	2,391.87	County of Santa Barbara P&D 123 East Anapamu Street Santa Barbara, CA 93101	Vendor
11/15/2019	4702 - Hammer Jewell & Associates	Suppliers or vendors	138.00	Hammer Jewell & Associates 530 Paulding Circle, Suite A Arroyo Grande, CA 93420	Vendor
11/15/2019	4380 - Hollister & Brace	Suppliers or vendors	752.16	Hollister & Brace 1126 Santa Barbara St. Santa Barbara, CA 93101	Vendor
11/15/2019	4761 - Keys 2 the Coast	Suppliers or vendors	2,200.00	Keys 2 the Coast 744 Manda Dr. Orcutt, CA 93455	Vendor
11/08/2019	4757 - Frances Romero	Suppliers or vendors	650.16	Frances Romero 237 Town Center W #156 Santa Maria, CA 93458	Vendor
10/31/2019	4446 - Anthony Wells	Other	1,000.00	4446 - Anthony Wells 124 W. Main Street, Suite G Santa Maria, CA 93458	Insider
10/31/2019	4141 - Bethel Engineering, Inc.	Other	688.75	Bethel Engineering, Inc. 2624 Airport Drive Santa Maria, CA 93455	Vendor
10/31/2019	4288 - Capital Pacific Development Group, Inc	Other	1,000.00	Capital Pacific Development Group 209 W Alamar Ave suite a, Santa Barbara, CA 93105	Insider
10/31/2019	4332 - CRS West Inc	Suppliers or vendors	148.68	CRS West Inc 880 Via Esteban, Suite B San Luis Obispo, CA 93401	Vendor
10/31/2019	4185 - Forma Company	Suppliers or vendors	4,690.00	Forma Company 3050 Pullman Street Costa Mesa, CA 92626	Vendor
10/31/2019	4757 - Frances Romero	Suppliers or vendors	329.33	Frances Romero 237 Town Center W #156 Santa Maria, CA 93458	Vendor
10/31/2019	4702 - Hammer Jewell & Associates	Suppliers or vendors	5,790.25	Hammer Jewell & Associates 530 Paulding Circle, Suite A Arroyo Grande, CA 93420	Vendor
10/31/2019	4380 - Hollister & Brace	Suppliers or vendors	3,500.00	Hollister & Brace 1126 Santa Barbara St. Santa Barbara, CA 93101	Vendor
10/31/2019	4680 - Wood	Suppliers or vendors	1,865.00	Wood Environmental Services 3905 State St, Santa Barbara, CA 93105	Vendor
10/29/2019	4212 - County of Santa Barbara P&D	Suppliers or vendors	0.26	County of Santa Barbara P&D 123 East Anapamu Street Santa Barbara, CA 93101	Vendor
10/29/2019	4212 - County of Santa Barbara P&D	Suppliers or vendors	2,583.12	County of Santa Barbara P&D 123 East Anapamu Street Santa Barbara, CA 93101	Vendor
10/29/2019	4212 - County of Santa Barbara P&D	Suppliers or vendors	4,687.62	County of Santa Barbara P&D 123 East Anapamu Street Santa Barbara, CA 93101	Vendor
10/29/2019	Cost of loan closing	Other	2,500.00	Grace Capital Group Rep, Inc 301 Forest Ave, Laguna Beach, CA 92651	Vendor
10/25/2019	4212 - County of Santa Barbara P&D	Suppliers or vendors	6,820.00	County of Santa Barbara P&D 123 East Anapamu Street Santa Barbara, CA 93101	Vendor
10/25/2019	4757 - Frances Romero	Suppliers or vendors	329.32	Frances Romero 237 Town Center W #156 Santa Maria, CA 93458	Vendor
10/15/2019	PCG loan appraisal fee 2	Other	7,000.00	Reef PCG 160 W Canyon Crest Rd, Alpine, UT 84004	Vendor
10/15/2019	BC101519 PCG	Suppliers or vendors	30.00	Wells Fargo N.A. 420 Montgomery St, 7th Floor, San Francisco, CA 94104	Vendor
10/08/2019	4332 - CRS West Inc	Suppliers or vendors	51.59	CRS West Inc 880 Via Esteban, Suite B San Luis Obispo, CA 93401	Vendor
10/04/2019	4757 - Frances Romero	Suppliers or vendors	299.86	Frances Romero 237 Town Center W #156 Santa Maria, CA 93458	Vendor
09/19/2019	4212 - County of Santa Barbara P&D	Suppliers or vendors	8,000.00	County of Santa Barbara P&D 123 East Anapamu Street Santa Barbara, CA 93101	Vendor
09/19/2019	4380 - Hollister & Brace	Suppliers or vendors	2,776.12	Hollister & Brace 1126 Santa Barbara St. Santa Barbara, CA 93101	Vendor
09/19/2019	4610 - Kear Groundwater	Suppliers or vendors	2,860.00	Kear Groundwater 928 Carpinteria St STE 5, Santa Barbara, CA 93103	Vendor
09/19/2019	4680 - Wood	Suppliers or vendors	1,050.00	Wood Environmental Services 3905 State St, Santa Barbara, CA 93105	Vendor
08/23/2019	PCG loan appraisal fee	Other	2,000.00	Reef PCG 160 W Canyon Crest Rd, Alpine, UT 84004	Vendor
08/23/2019	Bank charge	Suppliers or vendors	30.00	Wells Fargo N.A. 420 Montgomery St, 7th Floor, San Francisco, CA 94104	Vendor
08/16/2019	Loan application fee	Other	6,000.00	Reef PCG 160 W Canyon Crest Rd, Alpine, UT 84004	Vendor
08/15/2019	Bank charge	Suppliers or vendors	30.00	Wells Fargo N.A. 420 Montgomery St, 7th Floor, San Francisco, CA 94104	Vendor
07/24/2019	4212 - County of Santa Barbara P&D	Suppliers or vendors	14,352.79	County of Santa Barbara P&D 123 East Anapamu Street Santa Barbara, CA 93101	Vendor
07/03/2019	4384 - The HMW Group, LTD, LLC	Other	4,400.00	The HMW Group, LTD, LLC 124 W. Main Street, Suite G Santa Maria, CA 93458	Insider
06/26/2019	Grace Capital Group Rep, Inc	Other	10,000.00	Grace Capital Group Rep, Inc 301 Forest Ave, Laguna Beach, CA 92651	Vendor
06/26/2019	BC062619	Suppliers or vendors	30.00	Wells Fargo N.A. 420 Montgomery St, 7th Floor, San Francisco, CA 94104	Vendor
06/20/2019	4141 - Bethel Engineering, Inc.	Suppliers or vendors	862.50	Bethel Engineering, Inc. 2624 Airport Drive Santa Maria, CA 93455	Vendor

SOFA Part 6 #13 (Transfers not already listed on this statement)

Date	Payee/Vendor/Job/Client	Reason	Credit	Address	Relation
06/20/2019	4288 - Capital Pacific Development Group, Inc	Other	3,000.00	Capital Pacific Development Group 209 W Alamar Ave suite a, Santa Barbara, CA 93105	Insider
06/20/2019	4212 - County of Santa Barbara P&D	Suppliers or vendors	12,807.47	County of Santa Barbara P&D 123 East Anapamu Street Santa Barbara, CA 93101	Vendor
06/20/2019	4332 - CRS West Inc	Suppliers or vendors	117.45	CRS West Inc 880 Via Esteban, Suite B San Luis Obispo, CA 93401	Vendor
06/20/2019	4422 - Dale J Martin	Suppliers or vendors	200.00	Dale J Martin 181 Seminole Lane Lake Havasu City, AZ 86404	Vendor
06/20/2019	4185 - Forma Company	Suppliers or vendors	4,935.00	Forma Company 3050 Pullman Street Costa Mesa, CA 92626	Vendor
06/20/2019	4702 - Hammer Jewell & Associates	Suppliers or vendors	3,438.65	Hammer Jewell & Associates 530 Paulding Circle, Suite A Arroyo Grande, CA 93420	Vendor
05/17/2019	4185 - Forma Company	Suppliers or vendors	2,555.00	Forma Company 3050 Pullman Street Costa Mesa, CA 92626	Vendor
05/09/2019	4141 - Bethel Engineering, Inc.	Suppliers or vendors	2,000.00	Bethel Engineering, Inc. 2624 Airpark Drive Santa Maria, CA 93455	Vendor
05/09/2019	4212 - County of Santa Barbara P&D	Suppliers or vendors	5,151.08	County of Santa Barbara P&D 123 East Anapamu Street Santa Barbara, CA 93101	Vendor
05/09/2019	4396 - Dudek	Suppliers or vendors	3,225.00	Dudek 605 Third Street Encinitas, CA 92024	Vendor
05/09/2019	4185 - Forma Company	Suppliers or vendors	5,495.00	Forma Company 3050 Pullman Street Costa Mesa, CA 92626	Vendor
05/09/2019	4702 - Hammer Jewell & Associates	Suppliers or vendors	1,568.50	Hammer Jewell & Associates 530 Paulding Circle, Suite A Arroyo Grande, CA 93420	Vendor
05/09/2019	4380 - Hollister & Brace	Suppliers or vendors	15,627.73	Hollister & Brace 1126 Santa Barbara St. Santa Barbara, CA 93101	Vendor
05/09/2019	4286 - OnTrac	Suppliers or vendors	18.43	OnTrac PO Box 841664 Los Angeles, CA 90084-1664	Vendor
05/07/2019	4732 - Melissa McGibbon	Suppliers or vendors	150.00	N/A	N/A
04/29/2019	4288 - Capital Pacific Development Group, Inc	Other	6,060.23	Capital Pacific Development Group 209 W Alamar Ave suite a, Santa Barbara, CA 93105	Insider
04/29/2019	4212 - County of Santa Barbara P&D	Suppliers or vendors	6,087.65	County of Santa Barbara P&D 123 East Anapamu Street Santa Barbara, CA 93101	Secured Lender
04/29/2019	Romspen 2 funding DR #3	Secured debt	16.00	Romspen Investment Corp. 162 Cumberland St #300, Toronto, ON M5R 3N5, Canada	Insider
04/29/2019	4384 - The HMW Group, LTD, LLC	Other	10,381.78	The HMW Group, LTD, LLC 124 W. Main Street, Suite G Santa Maria, CA 93458	Insider
04/25/2019	Reimburse Share of taxes	Other	12,663.00	Apollo Development 1420 S FILBERT WAY, Denver, CO, 80222, US	Vendor
04/25/2019	4232 - County of Santa Barbara	Suppliers or vendors	12,663.00	County of Santa Barbara 123 East Anapamu Street Santa Barbara, CA 93101	Vendor
04/25/2019	4232 - County of Santa Barbara	Suppliers or vendors	3,060.23	County of Santa Barbara 123 East Anapamu Street Santa Barbara, CA 93101	Vendor
04/25/2019	4232 - County of Santa Barbara	Suppliers or vendors	5,381.78	County of Santa Barbara 123 East Anapamu Street Santa Barbara, CA 93101	Vendor
04/15/2019	4250 - Franchise Tax Board	Suppliers or vendors	800.00	Franchise Tax Board P.O. Box 942857 Sacramento, CA 94257-0531	Vendor
04/01/2019	4500 - Apollo Development	Other	8,250.00	Apollo Development 1420 S FILBERT WAY, Denver, CO, 80222, US	Insider
			<u>721,739.09</u>		



SOFA Part 13 #30 (Payments, distributions, or withdrawals credited or given to insiders)

Date	Payee/Vendor/Job/Client	Reason	Credit	Address	Relation
12/14/2020	4708 - Dixie Wells	Other	194.40	4708 - Dixie Wells 124 W. Main Street, Suite G Santa Maria, CA 93458	Insider
12/14/2020	4384 - The HMW Group, LTD, LLC	Other	5,000.00	The HMW Group, LTD, LLC 124 W. Main Street, Suite G Santa Maria, CA 93458	Insider
11/25/2020	Note 629k fund #5 adj	Other	5,000.00	Apollo Development 1420 S FILBERT WAY, Denver, CO, 80222, US	Insider
11/17/2020	4384 - The HMW Group, LTD, LLC	Other	5,000.00	The HMW Group, LTD, LLC 124 W. Main Street, Suite G Santa Maria, CA 93458	Insider
10/16/2020	4384 - The HMW Group, LTD, LLC	Other	5,000.00	The HMW Group, LTD, LLC 124 W. Main Street, Suite G Santa Maria, CA 93458	Insider
09/15/2020	4446 - Anthony Wells	Other	116.93	4446 - Anthony Wells 124 W. Main Street, Suite G Santa Maria, CA 93458	Insider
09/15/2020	4288 - Capital Pacific Development Group, Inc	Other	8,500.00	Capital Pacific Development Group 209 W Alamar Ave suite a, Santa Barbara, CA 93105	Insider
09/11/2020	Loan consultant #2	Other	3,750.00	Lotus Investments 1420 S FILBERT WAY, Denver, CO, 80222, US	Insider
09/10/2020	4384 - The HMW Group, LTD, LLC	Other	5,000.00	The HMW Group, LTD, LLC 124 W. Main Street, Suite G Santa Maria, CA 93458	Insider
08/21/2020	4384 - The HMW Group, LTD, LLC	Other	5,000.00	The HMW Group, LTD, LLC 124 W. Main Street, Suite G Santa Maria, CA 93458	Insider
08/20/2020	Consultant Loan	Other	11,750.00	Lotus Investments 1420 S FILBERT WAY, Denver, CO, 80222, US	Insider
05/20/2020	4384 - The HMW Group, LTD, LLC	Other	2,000.00	The HMW Group, LTD, LLC 124 W. Main Street, Suite G Santa Maria, CA 93458	Insider
03/26/2020	4000 - Anthony Gavin Moores	Suppliers or vendors	146.82	Gavin Anthony Moores 1246 Ferrel Road Santa Barbara, CA 93101	Insider
03/26/2020	4384 - The HMW Group, LTD, LLC	Other	5,000.00	The HMW Group, LTD, LLC 124 W. Main Street, Suite G Santa Maria, CA 93458	Insider
03/25/2020	4500 - Apollo Development	Other	10,000.00	Apollo Development 1420 S FILBERT WAY, Denver, CO, 80222, US	Insider
02/07/2020	4288 - Capital Pacific Development Group, Inc	Other	64.85	Capital Pacific Development Group 209 W Alamar Ave suite a, Santa Barbara, CA 93105	Insider
01/14/2020	Legitimacy of debt play	Other	10,000.00	Apollo Development 1420 S FILBERT WAY, Denver, CO, 80222, US	Insider
12/05/2019	4446 - Anthony Wells	Other	500.00	4446 - Anthony Wells 124 W. Main Street, Suite G Santa Maria, CA 93458	Insider
12/05/2019	4708 - Dixie Wells	Other	77.71	4708 - Dixie Wells 124 W. Main Street, Suite G Santa Maria, CA 93458	Insider
12/05/2019	4288 - Capital Pacific Development Group, Inc	Other	1,000.00	Capital Pacific Development Group 209 W Alamar Ave suite a, Santa Barbara, CA 93105	Insider
10/31/2019	4446 - Anthony Wells	Other	1,000.00	4446 - Anthony Wells 124 W. Main Street, Suite G Santa Maria, CA 93458	Insider
10/31/2019	4288 - Capital Pacific Development Group, Inc	Other	1,000.00	Capital Pacific Development Group 209 W Alamar Ave suite a, Santa Barbara, CA 93105	Insider
07/03/2019	4384 - The HMW Group, LTD, LLC	Other	4,400.00	The HMW Group, LTD, LLC 124 W. Main Street, Suite G Santa Maria, CA 93458	Insider
06/20/2019	4288 - Capital Pacific Development Group, Inc	Other	3,000.00	Capital Pacific Development Group 209 W Alamar Ave suite a, Santa Barbara, CA 93105	Insider
04/29/2019	4288 - Capital Pacific Development Group, Inc	Other	6,060.23	Capital Pacific Development Group 209 W Alamar Ave suite a, Santa Barbara, CA 93105	Insider
04/29/2019	4384 - The HMW Group, LTD, LLC	Other	10,381.78	The HMW Group, LTD, LLC 124 W. Main Street, Suite G Santa Maria, CA 93458	Insider
04/25/2019	Reimburse Share of taxes	Other	12,663.00	Apollo Development 1420 S FILBERT WAY, Denver, CO, 80222, US	Insider
04/01/2019	4500 - Apollo Development	Other	8,250.00	Apollo Development 1420 S FILBERT WAY, Denver, CO, 80222, US	Insider

**129,855.72**